

FINANCE APPLICATION

FINANCIAL DETAILS

Purchase Price	\$ _____	Deposit	\$ _____
Finance Est. fee	\$ _____	Payment	\$ WK _____
Other fees	\$ _____		\$ FN _____
Loan Doc Fee	\$ _____	Trade	\$ _____
Legal & Security	\$ _____	Interest Rate	% _____
Warranty	\$ _____	Payments	\$ _____
Registration	\$ _____		

VEHICLE DETAILS

Year _____	CC Rating _____	TRADE DETAILS	
Make / Model _____		Year _____	Make / Model _____
Reg No. _____	Mileage _____	Rego No. _____	Mileage _____

PERSONAL DETAILS

- Applicant: M / F Surname _____
First Name(s) _____
- Partner: M / F Surname _____
First Name(s) _____
- Relationship: Married De facto Divorced Separated Single Widowed
- Number of Dependants: _____ Dependants Age(s): _____
- Date of Birth Applicant: _____ Partner: _____
- Drivers Licence Number – Applicant: _____ Version no. _____
- 6a. Licence Type: Applicant Full Restricted Learners Other Expiry Date: _____
- 6b. Drivers Licence Number – Partner: _____ Version no. _____
- 6c. Licence Type: Partner Full Restricted Learners Other Expiry Date: _____
- Address: _____

Time at Address: _____ Mobile: _____
Email: Applicant _____
Email: Partner _____
- 7b. Tenancy: Mortgage Rent Boarding Living with Family HNZ
- 7c. Landlord name: _____ Landlord Phone No.: _____
8. Previous Address: _____ Time at Address: _____

EMPLOYMENT DETAILS

9a. Wages Salary Self employed Contractor WINZ

9b. Full-time Part-time Permanent Casual

9c. WINZ Customer No.: _____ Day paid: _____

10. Present Employer: _____ Years: _____ Months: _____
 Address: _____
 Phone: _____ Occupation: _____
 Boss Name: _____ Contact No.: _____
 Payroll Name: _____ Contact No.: _____
 Payroll Email: _____ Contact No.: _____

11. Previous Employer: _____ Years: _____ Months: _____

12. Partners - Present Employer: _____ Years: _____ Months: _____
 Address: _____
 Phone: _____ Occupation: _____

REFERENCES

THESE CONTACTS MUST HAVE PHONE NUMBERS

13. Parents / Nearest relative (not living with you): _____ Phone: _____
 Address: _____ Relationship: _____

14. Personal Contact: _____ Phone: _____
 Address: _____ Relationship: _____

15. Account references (previous / existing loans, credit card): _____
 Account No.: _____ Current / When Finalised: _____
 a) _____
 b) _____

Finance Company History: Heartland GO CAR U.D.C. Auckland MTF Other

Previous / existing finance to: _____

Is Account still current: Yes No Account Number: _____

16. Insurance Company: _____
 House Contents Vehicle Other Paid: Monthly Quarterly Annually

17. Bank Name: _____ Branch: _____
 Types of Accounts: Cheque Savings Credit Card
 Account Number: _____
 Account Number: _____
 Account Number: _____

CREDIT HISTORY

19. **Jail / Convictions / Legal Proceedings?**

Jail: _____
Convictions / Legal Proceedings: _____
Gang Affiliations: _____
Alias: _____

Bankrupt / NAP?

Bankruptcy: _____
NAP / SIO: _____

Current Vehicle?

REGO: _____
Make / Model: _____
Financed: _____

Previous car on finance / any repo'd?

Company: _____
Repo: _____

Defaults? Voda, Spark, 2Deg, Genesis, Contact, Mercury etc

Power: _____
Phone / Mobile: _____
Internet: _____
Other: _____

Collection Agencies?

Baycorp: _____
Intercoll: _____
D&B / Milton Graham: _____
Other: _____

Cash / Pay Day Loans?

Pretty Penny: _____
Instant Finance: _____
Avanti / Aotea Finance: _____
Save My Bacon: _____
Cash Converters: _____
Other: _____

Store Cards / Clothing Trucks / Door Knockers?

Red Rat: _____
Home Direct: _____
Afterpay / Layby: _____
DTR: _____
Other: _____

Credit Cards / Overdrafts / Other Finance?

Overdraft: _____
Credit Card: _____
Personal Loan: _____
Other: _____

Driving History?

Licence Type: _____
Suspensions: _____
Demerits: _____
Accidents: _____
Fines: _____

Discussion Points:

FINANCIAL DETAILS

AVERAGE WEEKLY NET INCOME		LESS AVERAGE WEEKLY EXPENDITURE	
Applicant:	\$ _____	Rent / Mortgages:	\$ _____
Partner:	\$ _____	Other Loans:	\$ _____
Boarders:	\$ _____	Phone:	\$ _____
Other / Source:	\$ _____	Power:	\$ _____
Total:	\$ _____	Insurances (Life, House, Contents)	\$ _____
WINZ Deductions:		Food:	\$ _____
_____	\$ _____	Debt repayments:	\$ _____
_____	\$ _____	Laybuys:	\$ _____
_____	\$ _____	Transport:	\$ _____
_____	\$ _____	Other:	\$ _____
_____	\$ _____	Total Expenditure:	\$ _____
_____	\$ _____	Net Surplus Per Week:	\$ _____

STATEMENT OF FINANCIAL POSITION			
ASSETS		LIABILITIES	
House:	\$ _____	Mortgage Outstanding:	\$ _____
Furnishings:	\$ _____	Baycorp:	\$ _____
Investments:	\$ _____	Bank Overdraft:	\$ _____
Bank:	\$ _____	Loans:	\$ _____
Car:	\$ _____	Other:	\$ _____
Kiwisaver:	\$ _____	Other:	\$ _____
Other:	\$ _____	Other:	\$ _____
Total:	\$ _____	Total:	\$ _____

PRIVACY ACT

Have you ever had or are there now any attachment or legal proceedings against you, or any action for payment default? Yes No
 Are you or have you ever been bankrupt? Yes No

I/We apply for a loan of _____ over a term of _____ months and certify that the particulars above and overleaf are true and correct and that I am over the age of 18 years and am not an undischarged bankrupt. Pursuant to the Privacy Act 1993 I/We authorize any finance company to contact any credit reporting agencies, credit providers, my/our employer/s, accountant/s, or any other source, to obtain, check and exchange (both now and in the future) such personal, financial and commercial information and references about me/us as is necessary for the purpose of considering this application, the protection and administration of any loan arising out of this application, and to assist in the enforcement of any agreement between me/us and any finance company. I/We agree that you may produce this authority to such parties for the purposes of correcting such information. Under the provisions of the Privacy Act 1993, you are entitled to have access and request correction to personal information held. Furthermore I / We specifically authorise the Finance Company to search by way of a credit check for any Ministry of Justice overdue fines that may be outstanding. Overdue fines are defined as fines or reparation overdue for payment to Ministry of Justice and not under a current payment arrangement.

If yes, state details:	Signature:
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PLEASE PROVIDE WITH APPLICATION FORM:

Copy of current Drivers Licence or Passport (front and back)	90 Days Bank Statements
Confirmation of current address (e.g. Power Bill)	Partners documents if required
2x most recent Payslips or full MSD WINZ Breakdown	Tenancy agreement